

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 22, 2023

United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

) Chapter 15
) Case No. 23-41416)
Chapter 15
) Case No. 23-41417
)
Chapter 15
) Case No. 23-41418
)

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¹ The Debtors in these Chapter 15 cases, along with the last four digits of the Debtors' unique identifier are: DYNAMIC TECHNOLOGIES GROUP INC. (CA. BN 863055893); DYNAMIC ATTRACTIONS, INC. (EIN 98-1016243); DYNAMIC ATTRACTIONS LTD. (CA. BN 101632677); DYNAMIC ENTERTAINMENT GROUP LTD. (CA. BN 703755496 CR0001); DYNAMIC STRUCTURES LTD. (CA. BN 794519280 RC0001). Additional information regarding this case may be obtained on the Monitor's website for this case at http://cfcanada.fticonsulting.com/dynamicgroup/.

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In re:	Chapter 15
DYNAMIC STRUCTURES LTD., et al.,) Case No. 23-41421
Debtors in a Foreign Proceeding.)))
In re:	Chapter 15
DYNAMIC ENTERTAINMENT GROUP LTD., et al.,) Case No. 23-41419
Debtors in a Foreign Proceeding.)

ORDER FOR JOINT ADMINISTRATION OF CASES

Upon the motion (the "Motion") of Foreign Representative Dynamic Technologies Group Inc. ("DTG") as the authorized foreign representative ("Foreign Representative") of the above-captioned debtors: (1) Dynamic Technologies Group Inc., (2) Dynamic Attractions, Inc., (3) Dynamic Attractions LTD, (4) Dynamic Entertainment Group LTD, and (5) Dynamic Structures LTD (collectively, the "Debtors") in the proceeding pending in the Court of King's Bench of Alberta Calgary, Judicial Centre of Calgary (the "Canadian Court") for the entry of an Order authorizing the joint administration of the above-captioned Chapter 15 cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules") and section 105(a) of title 11 of the United States Code (the "Bankruptcy Code"); and the Court having considered the Motion and the arguments contained therein; and the Court having concluded that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and consideration of the Motion and the relief requested there being a core proceeding pursuant to 28 U.S.C. §§ 157(b); and venue of this proceeding being proper pursuant to 28 U.S.C. §§ 1410 (1) and (3); and the Court

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having determined that the relief requested in the Motion is necessary and beneficial to the Debtors; and after due deliberation and sufficient cause appearing therefore:

IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. Capitalized terms not defined herein shall have the meaning given to them in the Motion.
- 3. The Chapter 15 Cases be, and hereby are, consolidated pursuant to Bankruptcy Rule 1015(b), for procedural purposes only, and shall be jointly administered by the Court under Case No. 23-41416.
- 4. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of any of the above-captioned cases.
- 5. All orders, pleadings, papers, and documents, except proofs of claim, shall be filed and docketed in Case No. 23-41416. Any document filed in any docket will be deemed filed in all.
 - 6. The caption of the cases shall read as follows:

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	_)	Case No. 23-41416
DYNAMIC TECHNOLOGIES GROUP INC., et al., ²)	Chapter 15
Debtors in a Foreign Proceeding.)	(Jointly Administered)

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¹ The Debtors in these Chapter 15 cases, along with the last four digits of the Debtors' unique identifier are: DYNAMIC TECHNOLOGIES GROUP INC. (CA. BN 863055893); DYNAMIC ATTRACTIONS, INC. (EIN 98-1016243); DYNAMIC ATTRACTIONS LTD. (CA. BN 101632677); DYNAMIC ENTERTAINMENT GROUP LTD. (CA. BN 703755496 CR0001); DYNAMIC STRUCTURES LTD. (CA. BN 794519280 RC0001). Additional information

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regarding this case may be obtained on the Monitor's website for this case at http://cfcanada.fticonsulting.com/dynamicgroup/.

7. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code. A docket entry shall be made in each of the above-captioned Chapter 15 Cases substantially as follows:

A order has been entered in this case directing joint administration of this case solely for procedural purposes with the chapter 15 bankruptcy case of Dynamic Technologies Group Inc, Case No. 23-41416. The docket for Dynamic Technologies Group Inc. should be consulted for all matters affecting this case.

- 8. Service of this Order shall be given to the Notice Parties as that term is defined in Petitioners' Motion of Foreign Representative for Order (I) Specifying Form and Manner of Service and Notice (II) Scheduling Hearing on Recognition and Additional Relief and (III) Setting Deadline for Objections. Such service shall be good and sufficient service and adequate notice of this Order for all purposes.
- 9. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

End of order